

Page) What is a foundation?

Webster says it is “the basis upon which something stands or is supported”

What is Zonta International?

An organization...Mission: .to improve the status of women.

So, What then is Zonta International Foundation?

It is the basis of support for Zonta International. Mission: to support the approved charitable and educational programs of Zonta International through effective fund raising, investment of funds and the distribution of proceeds.

Page) How?

(Pass out Donation Form ----- note that they all say “Fund”)

By establishing and maintaining funds for each of Zonta International’s objectives.

Amelia Earhart Fellowship Fund

Zonta International Strategies to End Violence Against Women (ZISVAW) Fund

International Service Fund

Young Women in Public Affairs Award (YWPA) Fund

Jane M. Klausman Women in Business Scholarship Fund

Rose Fund, the Foundation Annual Operating and Program Support Fund

Page) Advantages to having the Foundation a 501c3.

Saves in the amount of real estate taxes we have to pay

Investment income is not taxed

USA taxpayers may receive a tax deductions for contributions – provides the ability to attract Corporate sponsors.

If your club does not have a foundation, you might want to consider it.

Page) Where does ZIF get the money?

From Clubs – Zonta clubs are ask to donate \$1.00 for every \$3.00 they spend on local projects.

From Investments – ZIF staff invests in CD’s, mutual funds, etc. – those considered relatively “safe”

From Fund raising - ZIF staff solicits major corporations, charitable trusts, other foundations for dollars – this is relatively new and still in the baby stages

From Zontians -- Foundation Ambassadors in each District encourage individual Zontians to give.

Page) Ways to Give -- Outright Gifts and Planned Gifts

Outright Gifts

Cash

Recurring Gifts – *monthly or quarterly debit or charge to your checking or savings account or your Visa or MasterCard*

Tribute Gifts – *Honor someone, living or deceased, on the occasion of their birthday, anniversary or other special day.....Honor a Zonta leader as appreciation for her leadership.*

Employee Matching Gifts – *Many Employers will match, double or triple gifts from employees.....ask your company's human resource department if they do.*

Page) Planned Gift Opportunities

Appreciated Securities -- *Gifts of stocks, bonds or other marketable securities.*

Bequest -- *Designate the Foundation as a recipient of part or all of your estate in your will.*

Charitable Gift Annuity -- *Transfer cash or marketable securities such as stocks or bonds to the Foundation. In exchange, you and/or someone else you designate will receive fixed payments for life. Your birth date(s) determine the interest rate.*

Life Insurance – *Designate the Foundation as the beneficiary of a life insurance policy.*

Retirement Plan Assets -- *Designate the Foundation as the primary or contingent beneficiary of your retirement plan assets.*

Page) Donors Recognized

Individuals are recognized for their gifts to the Foundation based on cumulative lifetime achievement. They are awarded a pin according to the following:

<i>Emerald</i>	<i>\$200,000 +</i>
<i>Sapphire</i>	<i>\$150,000 – 199,999</i>
<i>Diamond</i>	<i>\$100,000 – 149,999</i>
<i>Ruby</i>	<i>\$ 75,000 - 99,999</i>
<i>Pearl</i>	<i>\$ 50,000 - 74,999</i>

<i>Topaz</i>	\$ 25,000 – 49,999
<i>Opal</i>	\$ 10,000 - 24,999
<i>Turquoise</i>	\$ 5,000 - 9,999
<i>Platinum</i>	\$ 2,500 - 4,999
<i>Gold</i>	\$ 1,000 - 2,499
<i>Silver</i>	\$ 500 - 999
<i>Bronze</i>	\$ 100 - 499

Planned gifts are recognized through membership in The Mary E. Jenkins 1919 Society.

Donors are also invited to attend a reception at Convention where large donors are recognized.

Page) *District 11 Ranking by Fund – June 2010 – December 2010 (out of 33 districts)*

<i>Amelia Earhart</i>	22 nd
<i>Jane M. Klausman</i>	13 th
<i>Young Women in Public Affairs</i>	8 th
<i>International Service</i>	23 rd
<i>ZISVAW</i>	12 th
<i>Rose Fund</i>	5 th
<i>Overall</i>	15 th